# DCARC Defense Cost & Resource Center

### **EVM Central Repository**

**Analyst Guide** 



8/1/2013

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## **EVM-CR** Analyst

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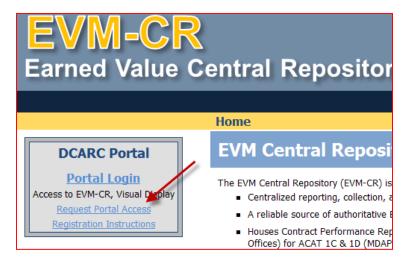
 As an EVM-CR Analyst you have access to published reports (no access to Rejected, Pending or Submitting reports) in the EVM Central Repository. In addition, you also have access to various reporting tools which will be demonstrated on the following slides.



## Requesting an Account

OSL

 Please choose the request access link as shown below http://dcarc.cape.osd.mil/EVM/EVMOverview.aspx



- NOTE: the EVM Analyst role is not available to support contractors. DOD Employees only.
- Please contact us a <u>DCARCSupport@Tecolote.com</u> if you already have a DCARC Portal account and require the Analyst role added to your user profile.



## Accessing the EVM Website

OSD

 Once your access is approved. Log in to the DCARC Portal and click the EVM Website link as shown here to access the EVM Central Repository.



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## **Analyst Home**

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 The Analyst Home page allows the Analyst to group programs by Service, DAES Group, ACAT and Commodity Group. They can also filter on some of this same criteria.

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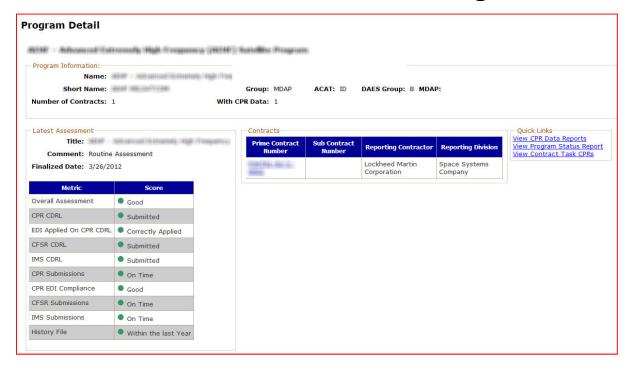


## **Analyst Home-Program Detail**

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The Program Detail page provides the following information about a program:

- The current ratings for the EVM-CR DAES Assessment.
- Contracts established in the EVM-CR.
- Quick Links to view the CPR Data and Program Status reports.





## Search Options

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- Click the Search Contracts tab to begin search.
- Enter search criteria below and click Search Contracts.





### Search Results

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- Your search results will be displayed as shown below.
- Click on the contract number to drill into the contract.

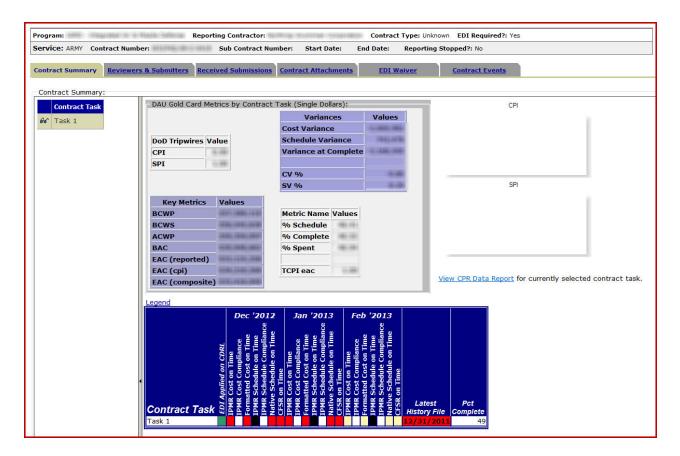
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#### **Contract Detail: Contract Summary**

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- The Contract Detail screen has several tabs associated with it. First, you are presented with the Contract Summary tab. This tab displays basic identifying information about this contract.
   It also shows the DAU Gold card Metrics as well as CPI & SPI and Program Status Report.
- There is also a link to View the CPR Data Report.

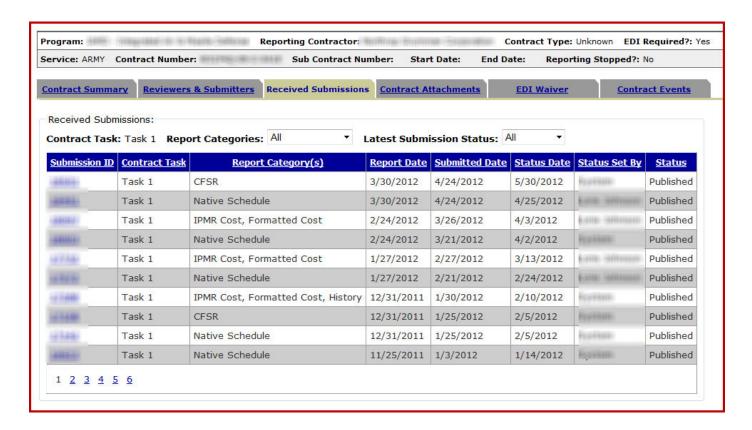




#### Contract Detail: Rec'd Submissions

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- The Received Submissions tab displays all submissions that have been submitted on this contract.
- To Drill into a submission, click on the underlined Submission ID number.
   Remember, you will only be able to access submissions with a status of Published.

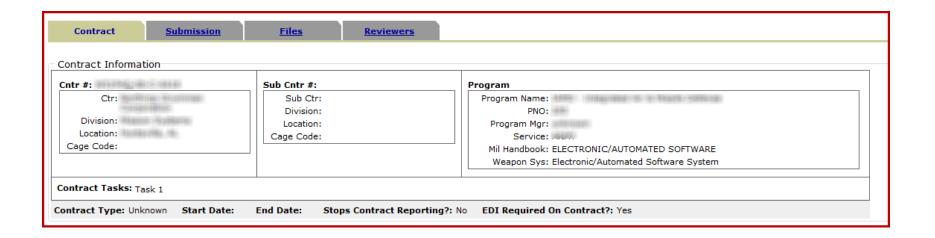




#### **Submission Detail: Contract**

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 Once you click on a Submission ID number the Submission Detail will be displayed. The Contract tab shows the contract information.

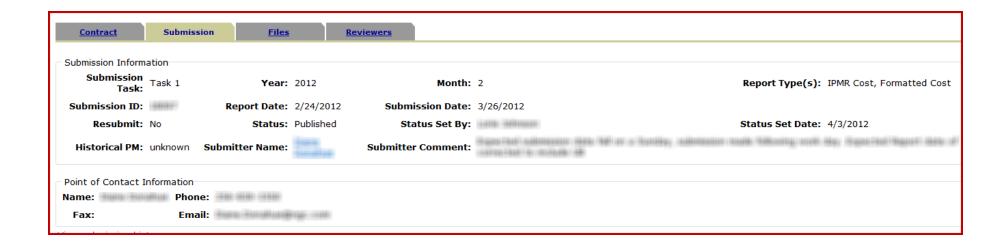




#### Submission Detail: Submission

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 The Submission tab will display information about the submission such as when it was submitted, current status and report type.

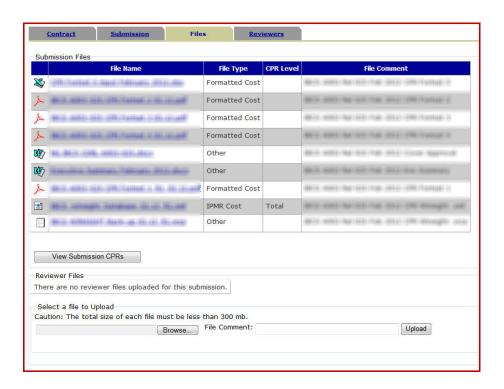




#### Submission Detail: Files

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- The Files tab will display all files uploaded with the submission. Click the file name to open or save the file.
- To view the data extract from the XML or TRN file click, the View Submission CPR button.





#### Submission Detail: Reviewers

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 Each Lead Reviewer and Reviewer assigned to the contract will be listed here along with their vote to approve or reject the submission and any comments they have entered.

Reviewer	<u>Organization</u>	<u>Role</u>	Status	Status Date	Comment
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## Reports & Metrics

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- There are a few different options available from the Reports & Metrics tab:
  - CPR Data Report
     — CPR Data Report allows you to view contract CPR Data for all available periods
     in a grid form.
  - EVM-CR DAES Assessment Report This report displays a snap-shot view of EVM-CR DAES Assessments for all programs.
  - EVM-CR Dashboard The EVM Dashboard report summarizes the data in the EVM-CR using colorful pie chards and stacked bar charts.
  - Packaged Submission Documents Analysts can request a bulk download of submissions and retrieve it here.
  - Program Status This report provides status of EVM-CR submissions.

#### **EVM Reports & Metrics**

Welcome to the EVM Reports and Metrics, please select a report below to view it.

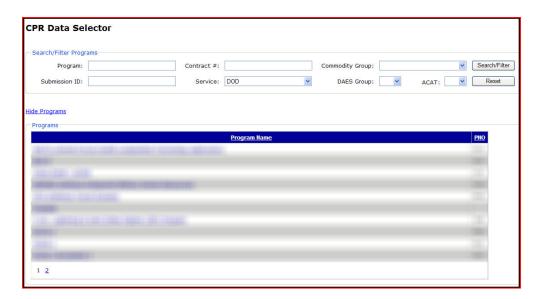
- CPR Data Report
- EVM-CR DAES Assessment Report
- EVM-CR EVM Dashboard
- Packaged Submission Documents
- Program Status



#### Reports & Metrics: CPR Data Report

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When selecting the CPR Data Report you will be presented with a search/filter screen similar to that shown to the right. Enter search criteria, then click the program name. Once you select the task name, you will be presented with the report below.



Year	Month	EffectiveDate	ReportFrom	StartDate	DefinitizationDate	CompletionDate	ECD	BudgetCompletionDate	Quantity	ShareAbove	ShareBelow	OriginalNCC	NCC	MostLikelyEAC	BestCaseEAC
2008	6	6/29/2008	5/26/2008	12/1/2001											
2008	7	7/27/2008	6/30/2008	10/26/2001	10/26/2001	10/31/2013	10/31/2014								
2008	10	10/26/2008	9/29/2008	10/26/2001	10/26/2001	10/31/2013	10/31/2014								
2008	11	11/30/2008	10/27/2008	10/26/2001	10/26/2001	10/31/2013	10/31/2014								
2008	12	12/28/2008	12/1/2008	10/26/2001	10/26/2001	10/31/2013	10/31/2014								
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2009	3	3/29/2009	2/23/2009	10/26/2001	10/26/2001	10/31/2013	10/31/2014								
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## Reports & Metrics: EVM-CR DAES Assessment Report

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The EVM-CR DAES Assessment Report displays a snap-shot view of all programs and their current rating within the EVM-CR system.

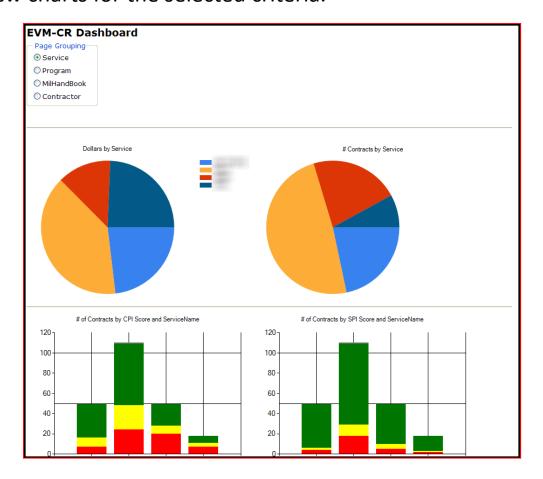
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## Reports & Metrics: EVM-CR Dashboard

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 This is an example of the EVM-CR Dashboard display. You select to view the charts by Service, Program, Milhandbook or Contractor. There is also a grid (not shown here) of Contracts and Programs below. Users can click on any of the underlined links to view charts for the selected criteria.

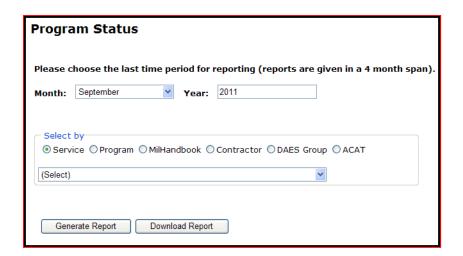




#### Reports & Metrics: Program Status

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- Select a month from the drop down menu (year is pre-populated with the current year and can be updated to previous year if necessary).
- Select the search criteria you would like to search by.
- Choose an option from the drop down menu.
- Select either Generate Report to have your results displayed on this screen or Download Report to download your results to Excel.





#### Reports & Metrics: Program Status

OSD Legend: Close **EDI Applied on CDRL** On Time Scores \* Compliance Scores \*\* Submitted on Time Processed Correctly Applied Jun '2012 | Jul '2012 Submitted Late Missina Unclear Not correctly Applied Rejected - not re-submitted No Data Submission in Submitting No Data Expected this Period \*\*\* Missing Not Required this period Not required on this task Latest Pct \* Applies to all On-Time scores, IPMR Cost, Formatted Cost, IPMR Schedule, Native Schedule, CFSR, and History History File | Complete \*\* Applies to all EDI Compliance Scores, IPMR Cost, IPMR Schedule \*\*\* Submission is Due this period, and has yet to be started by the submitter. 57 93 91 99 WHEN SUBSTITUTE THE ment appeared that 89 94 98 63 60 57 64 94 HERE THE LEFT IN 89 95

- Results will be displayed in a grid similar to that shown above for the specified time period.
- Legend displays color coding for various columns.